



Speb Adhesives Limited

Formerly Known as Speb Adhesives Pvt.Ltd.

Manufacturers : Synthetic Rubber Adhesive

Plot No. J-33, M.I.D.C., Taloja - 410 208 Dist-Raigad

Mob No. +91-7738532223

Email: kirti@speb7.com Web: www.speb7.com

CIN : U99999MH1990PLC058873

November 28, 2025

To,

MSD-Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Initial Public Offer of Equity Shares of face value of ₹ 10 each of Speb Adhesives Limited
("Offer" and "Company" respectively)

The Board of Directors of the Company, in their meeting held on Friday, November 28, 2025, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of Equity Shares, to Anchor Investors at Anchor Investor allocation Price of ₹ 56 per Equity Share (including share premium of ₹ 46 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1	Compact Structure Fund	1,244,000	77.56%	6,96,64,000
2	Krushnam Nexus Capital Scheme I	180,000	11.22%	1,00,80,000
3	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	180,000	11.22%	1,00,80,000
Total		16,04,000	100.00%	8,98,24,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Speb Adhesives Limited

**GAURAV
KIRTI
VITHLANI**

Digitally signed by
GAURAV KIRTI
VITHLANI
Date: 2025.11.28
15:16:12 +05'30'

Gaurav Vithlani
Managing Director

